



USDA TURKEY MARKET NEWS REPORT

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Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. Demand was light to moderate. Trading was slow with some activity for fill-in basis noted for fresh and frozen whole birds. Offerings were light to adequate. The market tone on bulk parts and meats was generally steady. Trading was seasonally slow with most activity noted on export. Demand was light to moderate. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom 2-joint wings, balance slow. Demand was light to moderate with interest noted from Africa, Mexico, Asia and the Caribbean. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 11, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-90	88.5	88.50	40	-	-	-	-	-
CENTRAL REGION 4/	84-90	87.5	87.50	40	-	-	-	-	-
WESTERN REGION 5/	85-90	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-90	-	-	-	-	-	-	40	DEC
CENTRAL REGION	85-90	-	-	-	-	-	-	-	-
WESTERN REGION	85-90	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 12, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	84-89	-	-	-	-	-	-	-	-
CENTRAL REGION	84-89	-	-	-	-	-	-	-	-
WESTERN REGION	84-89	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 DECEMBER 2007.

The market tone on tom necks was steady to barely steady, balance of tom bulk parts mostly steady. Demand light to instances moderate. Offerings of tom necks adequate to fully adequate, balance mostly adequate. The market tone on thigh meat was steady. Inquiry light to moderate. Offerings light and spotty. The market tone on mechanically separated turkey was steady. Demand light. Offerings generally adequate. Increased retail feature activity was noted on bone-in breasts from last week, however, price levels are considerably higher than last year at this time. Some increased retail ad activity was also noted on rotisserie breasts for this week, however, volumes were considerably below last year's levels and price levels were higher. Ground turkey retail ad activity for this week improved from last week and was comparable to last year at this time.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	199.00	153
BREASTS, 4-8 LBS PLANT GRADE 2/		M	129.00	40
DRUMSTICKS, TOM		F	48.00	6
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM		M	50.00	40
WINGS, FULL-CUT, HEN		W	45.00	40
WINGS, V-TYPE, TOM	59.00		59.00	80
WINGS, V-TYPE, HEN		W	71.50	40
NECKS, TOM	55.00		55.00	40
NECKS, HEN		R	55.00	12
BREASTS, B/S, TOM 3/		R	183.00	80
BREASTS, B/S, TOM--FRESH 3/		M	188.33	120
THIGH MEAT		R	96.80	102
THIGH MEAT--FRESH		F	96.57	126
BREAST TRIM MEAT		F	120.00	40
SCAPULA MEAT		F	71.00	40
WING MEAT WITH SKIN		F	71.50	80
TENDERLOINS				
DESTRAPPED TENDERS		R	170.00	20
DESTRAPPED TENDERS--FRESH		F	175.00	6
MECHANICALLY SEPARATED 4/		R	17.33	120
MECHANICALLY SEPARATED--FRESH 4/		M	19.10	51

EXPORT TRADING

DRUMSTICKS, TOMS	58.50		58.50	22
WINGS FULL-CUT - TOMS		M	49.00	54
WINGS, V-TYPE, TOM				
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-149
TURKEYS Y TOMS 22-24#	116-145
TURKEYS Y TOMS 24-26#	116-145
TURKEYS Y TOMS 26 LBS & OVER	119-145

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	83-87
FROZEN TURKEYS Y TOMS 14-24#	83-87
FROZEN TURKEYS Y TOMS 24-28#	83-87

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 DECEMBER 2007.

The market tone on scapula was steady to fully steady, wing meat and breast trim generally steady, tom breast meat and destrapped tenderloins steady to barely steady. Demand light to instances moderate, best on scapula. Offerings of scapula light and spotty, breast trim and wing meat light to adequate, tom breast meat and destrapped tenderloins adequate to instances ample. Domestic trading seasonally slow. Export trading was active on tom 2-joint wings, balance slow. For domestic (fresh, part loads): breast trim 13, strap-in tenderloins 180 cents delivered. Tom necks traded at 53.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	199.00	153
BREASTS, 4-8 LBS PLANT GRADE 2/		M	129.00	40
DRUMSTICKS, TOM	58.00-60.00		58.10	42
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN	59.00		59.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	2
WINGS, FULL-CUT, HEN		W	45.00	40
WINGS, V-TYPE, TOM	58.00		58.00	40
WINGS, V-TYPE, HEN		W	71.50	40
NECKS, TOM	56.00		56.00	42
NECKS, HEN		R	55.00	12
BREASTS, B/S, TOM 3/		R	183.00	80
BREASTS, B/S, TOM--FRESH 3/	187.00		187.00	40
THIGH MEAT		R	96.80	102
THIGH MEAT--FRESH		F	96.57	126
BREAST TRIM MEAT		F	120.00	40
SCAPULA MEAT		F	71.00	40
WING MEAT WITH SKIN		F	71.50	80
TENDERLOINS				
DESTRAPPED TENDERS		R	170.00	20
DESTRAPPED TENDERS--FRESH		F	175.00	6
MECHANICALLY SEPARATED 4/		R	17.33	120
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.00		18.43	70
EXPORT TRADING				
DRUMSTICKS, TOMS		T	58.50	22
WINGS FULL-CUT - TOMS		M	49.00	54
WINGS, V-TYPE, TOM	60.00		60.00	520
TAILS		T	27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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